

## GIFTING & CAPITAL GAINS



To everyone who has capital gains liability and wants to reduce taxes on their capital gains, we have a solution for you:

Caribbean Spay Neuter has set up a Non-Profit Gifting Brokerage Account with Ameriprise DTC # 0756  
Brokerage Acct # 52701803

Please contact us personally for the brokerage acct and further details.  
E-mail: [CaribbeanSpayNeuter@gmail.com](mailto:CaribbeanSpayNeuter@gmail.com)

A lot of people have highly appreciated stocks and may get full tax deduction for the gift and pay no capital gains tax.

Caribbean Spay Neuter then pays no long term capital gains tax when the stock/security is sold.

### *Example:*

A donor has 1 share of stock, bought at \$10, now worth \$110. Sells it, pays \$22.80 in tax and they send Caribbean Spay Neuter \$87.20.

A donor sends Caribbean Spay Neuter 1 share of the stock above and may get a deduction of \$110 and Caribbean Spay Neuter sells it and keeps \$110.

### *Another example:*

#### Old method:

Sell Stock for \$97.43, cost basis about \$37.43, \$60.00 realized long term gain

Send \$13.68 to the IRS ( $\$60.00 \times 22.8\%$ )

Then send the remaining balance \$83.75 to Caribbean Spay Neuter, no Caribbean Spay Neuter taxes

#### *This method:*

Transfer stock to CSN at a value of \$97.43

Caribbean Spay Neuter sells it and pays no taxes.

This is a win/win situation

Please share with your friends and family. Thank you in advance for your gift(s).